**Market Notice**

**Date: 13 February 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL57”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 13 February 2014 under its Domestic Medium Term Note and Preference Share Programmedated4 September 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 27,248,337,000.00

**Bond Code** IBL57

**Nominal Issued** R 125,000,000.00

**Issue Price** 100 %

**Coupon** 6.575% (3 Month JIBAR as at 13 February 2014 of 5.675% plus 90 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 13 February 2017

**Books Close** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on 3 February, 3 May, 3 August, 3 November

**Issue Date** 13 February 2014

**Date Convention** Following

**Interest Commencement Date** 13 February 2014

**First Interest Payment Date** 13 May 2014

**ISIN No.** ZAG000112426

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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